

AFG Series 2014-1

Determination Statement - Public

Model Period	1
Collection Period Start	29-Apr-14
Collection Period End	31-May-14
Days in Collection Period	33
Interest Period Start	29-Apr-14
Interest Period End	15-Jun-14
Days in Interest Period	48
Determination Date	11-Jun-14
Notional Payment Date	14-Jun-14
Payment Date	16-Jun-14
BBSW	2.6634%

Note Invested Amounts

Note	Opening Invested Amount	Issuance	Repayments	Closing Invested Amount
Class A	276,000,000.00	N/A	(11,723,064.58)	264,276,935.42
Class AB	14,500,000.00	N/A	0.00	14,500,000.00
Class B	9,000,000.00	N/A	0.00	9,000,000.00
Class C	500,000.00	N/A	0.00	500,000.00
Redraw Notes	0.00	0.00	0.00	0.00
Total	300,000,000.00	0.00	(11,723,064.58)	288,276,935.42

Note Stated Amounts

NOTE	Carryover Charge-Offs	Charge-Off	Re-instatement of Carryover Charge-Offs	Closing Stated Amount
Class A	0.00	0.00	0.00	0.00
Class AB	0.00	0.00	0.00	0.00
Class B	0.00	0.00	0.00	0.00
Class C	0.00	0.00	0.00	0.00
Redraw Notes	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

Interest Payments

NOTE	Coupon Rate	Current Period Interest	Interest Paid	Unpaid Interest
Class A	3.7134%	1,347,811.59	1,347,811.59	0.00
Class AB	4.5134%	86,063.74	86,063.74	0.00
Class B	5.4134%	64,070.93	64,070.93	0.00
Class C	NR	NR	NR	NR
Redraw Notes	2.6634%	0.00	0.00	0.00

Subordination / Factors

NOTE	Original Subordination	Current Subordination	Bond Factor	Pool Factor
Class A	8.0000%	8.3253%	95.7525%	100.0000%
Class AB	3.1667%	3.2954%	100.0000%	100.0000%
Class B	0.1667%	0.1734%	100.0000%	100.0000%
Class C	0.0000%	0.0000%	100.0000%	100.0000%
Redraw Notes	N/A	N/A	N/A	N/A

Prepayment Summary

Total Principal Repaid	13,661,769.57
Partial Prepayments	5,335,970.03
Full Prepayments	8,390,051.17
Scheduled Principal Repayments *	(64,251.63)
Single Monthly Mortality Rate (SMM)	4.6201%
Constant Prepayment Rate (CPR)	43.3130%

*Scheduled Principal Repayments figure is negative as a result of the extended first Collection Period, resulting in an Accrued Interest Adjustment payable to the Warehouse Trusts following the asset sale to AFG 2014-1